Super Property

Client Application Form

General Details

Client 1

First Name: Bianca

Last Name: Vessey

Marital Status: De- Facto

Address: 17 Osmia street, Anketell WA 6167

Date of Birth: 05/06/1992

Email Address: Bianca.P.Vessey@hotmail.com

Phone Number: 0474 505 906

Client 2 (If Applicable)

First Name: Jerriah

Last Name: Stokes

Marital Status: De- Facto

Address: 17 Osmia street, Anketell WA 6167

Date of Birth: 29/10/1987

Email Address: jglamo28@gmail.com

Phone Number: 0431 611 727

Are you an Australian Citizen: yes

What is your current living status? Renting

Balance owing on your mortgage? (If Applicable): Not Applicable

Balance owing on Investment Property (If Applicable): Not Applicable

Have you ever purchased a home before? No

Do you qualify for the First Home Owners Grant? Yes

Are you an Australian Citizen: yes

What are your weekly rental payments? Renting

Do you have an investment property: Not Applicable

Weekly Repayments on Investment Property: Not Applicable

Do you have any dependants? (Please list ages): No

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Employment Status

Client 1	Client 2 (If Applicable)
Employment Status	**Employment Status**
Full Time	Full Time
Employment Start Date	**Employment Start Date**
27/01/2025	01/11/2024
Gross Annual Salary	**Gross Annual Salary**
$106,200 Base Wage	$118,000 Base Wage
Occupation	**Occupation**
Home Lending Specialist	Heavy Diesel Maintenance
Is any income received from bonuses?	**Is any income received from bonuses?**
Yes Bonus Income	Yes Bonus Income

Financial DetailsPersonal Loan

Personal Loan 1 Lender:	**Personal Loan 2 Lender:**
Harmony	Harmony
Personal Loan 1 Balance:	**Personal Loan 2 Balance:**
$69,260.08	$4,393
Personal Loan 1 Total Amount:	**Personal Loan 2 Total Amount:**
$69,260.08	$4,393
Personal Loan 1 Interest rate/Repayment Amount:	**Personal Loan 2 Interest rate/Repayment**
$350.34 Weekly @ 15.99%	$86.06 Monthly @ 15.97%
Car Loan 1 Lender:	**Car Loan 2 Lender:**
	Liberty Finance
Car Loan 1 Balance:	**Car Loan 2 Balance:**
	$36,922
Car Loan 1 Total Amount:	**Car Loan 2 Total Amount:**
	$36,922
Car Loan 1 Interest Rate/Repayment Amount:	**Car Loan 2 Interest Rate/Repayment Amount:**
	$905.31 Monthly @ 12.55%

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Financial Details

Credit Card 1 Lender:	**Credit Card 2 Lender:** Latitude
Credit Card 1 Balance:	**Credit Card 2 Balance:** $5,400
Credit Card 1 Limit:	**Credit Card 2 Limit:** $7,000
Credit Card 1 Interest Rate/Repayment Amount:	**Credit Card 2 Interest Rate/Repayment Amount:** $270
Credit Card 3 Lender:	**Credit Card 4 Lender:**
Credit Card 3 Balance:	**Credit Card 4 Balance:**
Credit Card 3 Limit:	**Credit Card 4 Limit:**
Credit Card 3 Interest Rate/Repayment Amount:	**Credit Card 4 Interest Rate/Repayment Amount:**

What debts would you like consolidated? (subject to serviceability)

Harmony	Harmony
	Liberty

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Financial Details

Savings and Superannuation

What is you combined superannuation amount?

$210,482.27

How much savings would you like to use?

Do you own any shared outside of superannuation?

$14,000

How much would you be able to to save

$5,000

How much do you pay on your debts per week?

$579 Weekly loans

House and Land Details

How much would you like to spend on your house

$750,000

How many bedrooms/ bathrooms do you

3-4 bedrooms

What location would you like to build/ buy in?

Anketell, Wandi - WA

Property Type: Established, construction,

Established